

Venture and development capital



Paris Smith's experienced team will guide you through all aspects of the investment funding process from initial investments and successive funding rounds through to successful exit.

Our specialist team has wide experience of advising companies, university spin-outs and entrepreneurs who are seeking investment capital in a wide range of sectors including information technology, cleantech, financial services and retail. We build relationships which enable us to support the business through all stages of its development. We also act for venture capital investors, business angels and trade investors to whom we provide clear advice on structures designed to protect their investment interests and provide maximum benefit from available tax efficient schemes.

What we do

We advise investee companies and investors on venture and development capital transactions involving:

- EIS and SEIS compliant structures
- convertible debt instruments
- redeemable preference shares
- equity kickers
- anti-dilution protections including down round ratchets and "pay to play" terms

Find out more

Please contact us to discuss your requirements or to find out more.

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Recent transactions

See below for details of some of our recent transactions.

Bowman Power Group Limited

A world leader in advanced exhaust energy recovery technologies, on multiple funding rounds involving private equity and high net worth investors

All My Plans Limited

A revolutionary financial services technology platform, on an equity funding and joint venture with leading stockbroker, Charles Stanley

RB Sport & Leisure Holdings plc

Owner of Hampshire Cricket, on a debt and equity funding which facilitated a redevelopment of the Ageas Bowl Stadium

Arkivum Limited

A supplier of secured digital storage solutions spun out from the University of Southampton, on the provision of initial investment funding from IP Group plc and others and on subsequent investment rounds

US Venture Capital Fund

A US based venture capital fund on several investments in early stage pharma and medical equipment ventures

Quotall Limited

A developer of an e-trading insurance software platform for brokers, on its start-up funding and on successive investment rounds